

June 12, 2026

Non-consolidated Financial Results for the Nine Months Ended April 30, 2026 (Under Japanese GAAP)

Company name: Samco Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 6387
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the nine months ended April 30, 2026 (from August 1, 2025 to April 30, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
April 30, 2026	7,414	18.8	1,863	33.7	1,965	43.4	1,376	42.1
April 30, 2025	6,241	8.4	1,393	7.9	1,370	(1.0)	968	(0.4)

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
April 30, 2026	171.36	-
April 30, 2025	120.61	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
April 30, 2026	20,482	14,650	71.5	1,823.87
July 31, 2025	17,774	13,558	76.3	1,687.99

Reference: Equity
 As of April 30, 2026: ¥14,650 million
 As of July 31, 2025: ¥13,558 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended July 31, 2025	-	0.00	-	60.00	60.00
Fiscal year ending July 31, 2026	-	0.00	-		
Fiscal year ending July 31, 2026 (Forecast)				75.00	75.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

For details of the revision of the dividend forecast, please refer to the "Notice of Revision (Dividend Increase) of Earnings Forecast and Dividend Forecast" disclosed today (June 12, 2026).

3. Forecast of non-consolidated financial results for the fiscal year ending July 31, 2026 (from August 1, 2025 to July 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending July 31, 2026	10,785	15.4	2,631	12.3	2,722	14.7	1,919	13.1	238.91

Note: Revisions to the earnings forecasts most recently announced: Yes

For details of the revision of the earnings forecast, please refer to the "Notice of Revision (Dividend Increase) of Earnings Forecast and Dividend Forecast" disclosed today (June 12, 2026).

* **Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of April 30, 2026	8,042,881 shares
As of July 31, 2025	8,042,881 shares

(ii) Number of treasury shares at the end of the period

As of April 30, 2026	10,541 shares
As of July 31, 2025	10,467 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended April 30, 2026	8,032,373 shares
Nine months ended April 30, 2025	8,032,440 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking and other forward-looking statements contained in this material are based on information available to the Company and certain assumptions that the Company deems reasonable, and actual results may differ due to various factors. For the assumptions and other matters related to the above forecasts, please refer to "1. Qualitative Information on Financial Results for the this quarter (3) Explanation of Forward-Looking Information such as Earnings Forecasts."

Quarterly balance sheet

(Thousands of yen)

	As of July 31, 2025	As of April 30, 2026
Assets		
Current assets		
Cash and deposits	6,983,396	9,504,853
Electronically recorded monetary claims - operating	221,420	209,276
Accounts receivable - trade, and contract assets	2,849,067	1,772,031
Finished goods	6,975	178,435
Work in process	1,998,750	2,491,437
Raw materials and supplies	408,067	515,327
Prepaid expenses	30,520	33,252
Other	30,877	275,489
Allowance for doubtful accounts	(7,076)	(198)
Total current assets	12,521,999	14,979,904

	As of July 31, 2025	As of April 30, 2026
Non-current assets		
Property, plant and equipment		
Buildings	1,173,866	1,794,926
Accumulated depreciation	(876,766)	(915,233)
Buildings, net	297,099	879,692
Structures	27,285	50,295
Accumulated depreciation	(25,332)	(26,950)
Structures, net	1,953	23,345
Machinery and equipment	773,361	850,343
Accumulated depreciation	(734,732)	(762,589)
Machinery and equipment, net	38,628	87,754
Vehicles	54,529	55,822
Accumulated depreciation	(49,906)	(51,511)
Vehicles, net	4,623	4,310
Tools, furniture and fixtures	291,813	326,476
Accumulated depreciation	(261,602)	(275,548)
Tools, furniture and fixtures, net	30,211	50,927
Land	3,453,345	3,453,345
Leased assets	63,644	63,644
Accumulated depreciation	(53,136)	(55,439)
Leased assets, net	10,508	8,204
Construction in progress	618,673	1,801
Total property, plant and equipment	4,455,043	4,509,382
Intangible assets		
Telephone subscription right	2,962	2,962
Software	31,662	29,341
Right to use water facilities	-	439
Total intangible assets	34,624	32,743
Investments and other assets		
Investment securities	260,563	548,020
Shares of subsidiaries and associates	25,207	25,207
Investments in capital	5,000	5,000
Deferred tax assets	172,716	82,397
Guarantee deposits	78,074	79,406
Insurance funds	219,347	219,349
Other	1,646	1,167
Total investments and other assets	762,557	960,548
Total non-current assets	5,252,225	5,502,674
Total assets	17,774,224	20,482,578

	As of July 31, 2025	As of April 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	831,103	1,454,861
Short-term borrowings	1,000,000	1,000,000
Current portion of long-term borrowings	39,996	33,350
Lease liabilities	3,071	3,071
Accounts payable - other	185,172	226,935
Accrued expenses	50,405	53,755
Income taxes payable	428,827	253,077
Contract liabilities	436,570	1,647,432
Deposits received	53,019	30,055
Accrued consumption taxes	97,484	-
Provision for bonuses	29,900	76,100
Provision for bonuses for directors (and other officers)	40,000	40,000
Provision for product warranties	18,700	17,900
Other	426	1,657
Total current liabilities	3,214,678	4,838,198
Non-current liabilities		
Long-term borrowings	23,351	-
Lease liabilities	7,436	5,133
Provision for retirement benefits	550,749	560,429
Provision for retirement benefits for directors (and other officers)	418,589	428,300
Other	743	513
Total non-current liabilities	1,000,870	994,375
Total liabilities	4,215,549	5,832,573
Net assets		
Shareholders' equity		
Share capital	1,663,687	1,663,687
Capital surplus		
Legal capital surplus	2,079,487	2,079,487
Total capital surplus	2,079,487	2,079,487
Retained earnings		
Legal retained earnings	59,500	59,500
Other retained earnings		
General reserve	4,367,000	4,367,000
Retained earnings brought forward	5,283,817	6,178,315
Total retained earnings	9,710,317	10,604,815
Treasury shares	(13,722)	(14,029)
Total shareholders' equity	13,439,769	14,333,960
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	118,905	316,044
Total valuation and translation adjustments	118,905	316,044
Total net assets	13,558,675	14,650,005
Total liabilities and net assets	17,774,224	20,482,578

Quarterly statement of income

(Thousands of yen)

	Nine months ended April 30, 2025	Nine months ended April 30, 2026
Net sales	6,241,792	7,414,730
Cost of sales	3,174,457	3,761,743
Gross profit	3,067,334	3,652,987
Selling, general and administrative expenses	1,673,516	1,789,288
Operating profit	1,393,818	1,863,698
Non-operating income		
Interest income	474	2,399
Dividend income	2,746	3,434
Foreign exchange gains	-	72,612
Recoveries of written off receivables	-	26,657
Outsourcing service income	9,500	5,200
Rental income	8,265	8,378
Subsidy income	236	247
Miscellaneous income	9,907	2,262
Total non-operating income	31,130	121,192
Non-operating expenses		
Interest expenses	5,003	8,431
Foreign exchange losses	44,414	-
Fiduciary obligation expenses	4,725	4,725
Commission expenses	-	6,504
Total non-operating expenses	54,142	19,661
Ordinary profit	1,370,806	1,965,229
Profit before income taxes	1,370,806	1,965,229
Income taxes	401,997	588,786
Profit	968,808	1,376,443

(Notes on segment information, etc.)

Segment Information

Since the Company is a single segment of the manufacturing and sales business of semiconductor and other electronic component manufacturing equipment, it is omitted.